



CHEVALIER®

Grinding / Turning / Milling

We shape your ideas.™

Stock Symbol : 4513

FALCON MACHINE TOOLS CO., LTD.

Institutional Investor Conference

Date:2025.12

Disclaimer

The above statements that pertain to future projections constitute the expectations, opinions, outlooks, or predictions of our company and its affiliates based on information available at the time the statements were made. Such statements may be affected by known and unknown risks and inherent uncertainties, the existence or emergence of acts or factors that differ from the assumptions, suppositions, or judgments of the Company, or other factors. Consequently, there may be significant discrepancies between actual results pertaining to the Company's future earnings, management results, financial conditions, and other matters as explicitly or implicitly referred to in the statements and the content of such statements.

The presentation is run exclusively for the purpose of providing information and not for the purpose of soliciting investments or recommending the buying or selling of specific shares or products. The company makes no warranty concerning the accuracy or completeness of the information and will not be liable for any damages arising out of use of the information thereof.

COMPANY PROFILE AND OUR PRODUCTS

COMPANY PROFILE

- ◆History : Established in 1978, listed in the Over-the-Counter stock market.
- ◆Stock Code : 4513
- ◆Paid-in capital : NT\$ 1,143.61Million
- ◆Chairman : Mr. Lin Tsung Lin
- ◆Branding: 「 **CHEVALIER®** 」
Grinding / Turning / Milling
 - Selling domestically and internationally
 - A wide distribution network in more than 70 countries and more than 300 sales channels.
- ◆Company Address : No. 34, Hsing Kong Rd., Shang Kang, Chang Hua, TW
- ◆Company website : www.chevaliertw.com/tw/index-T.html

FALCON MACHINE TOOLS

- ◆ Employees: 159
- ◆ Floor area—
 - Chang Hua factory: 21,902 square meters
- ◆ Products: CNC grinders 、
CNC lathes 、 CNC Vertical lathes 、
Vertical machining centers
- ◆ Residential building



FALCON MACHINE TOOLS CO., LTD.

Changhua Plant

Add : No. 34 Hsing Kong Road, Shang Kang, Chang Hua, TAIWAN, 509004

TEL: +886-4-7991126

FAX: +886-4-7980011, 7977196

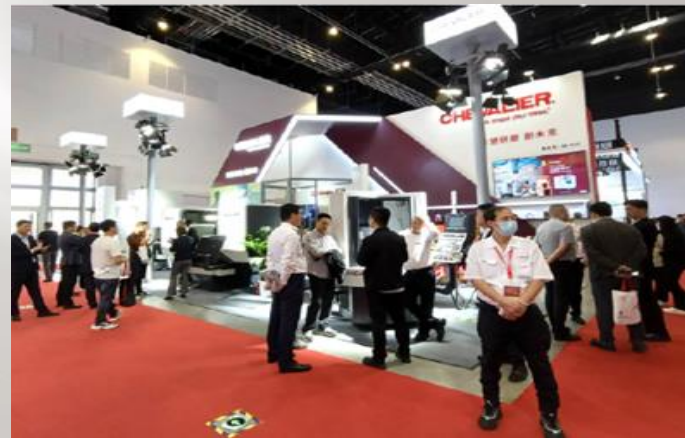
TA-YA Factory

Add : No. 12, Longshan Second Street, Taoyuan City, Taichung City, TAIWAN, 428



Chevalier machinery inc. (USA)

- ◆Employee: 15
- ◆Floor area: 11,072 square meters
- ◆Sales area: USA, Canada



CHEVALIER CHINA., LTD.(SUZHOU)

- ◆Employee: 50
- ◆Floor area: 18,480 square meters
- ◆Sales area: China
- ◆Products: Turning, Milling machine
CNC grinders



CHEVALIER MACHINERY CO., LTD.
(SUZHOU)

<http://www.sz-chevalier.com>

Add: 常熟市東南高新技術開發區黃浦江路58號

CHEVALIER®
Grinding / Turning / Milling



Lin Yu International Industrial CO., LTD.

- ◆Employee: 12
- ◆Operation project : Real estate agency sales
brokerage industry
- ◆Sales Case:1. Wu-Dong Section 401



Products



Grinding series



Manual



**Highly Efficient
Profit grinder**



**Full automatic Precision
Surface Grinder
Semi-Automatic**



CNC Surface Grinder



**Double-sided,
High Precision Fine Grinder**



**Fixed-beam Double
Column CNC Grinders**



Vertical grinder



**Fully Automatic Rotary
Surface Grinder**

Turning, Milling · Customized series



High-speed VMC Machine



Multifunctional CNC Lathes



Double-sided, High Precision Fine Grinder



Aluminum Wheel Production Equipment



5-Axis Vertical Machining Center



Heavy-Duty CNC Vertical Turning Lathe



CNC High Precision Linear Guideway Grinding Machine



Vertical CNC Internal Form Grinders

Joint Venture with Taisugar

- ◆ Location : Wudong Sec., Guiren Dist.,
Tainan City
- ◆ Lot Size : 6,422.04 m²
- ◆ Land Use Districts : Residential
- ◆ Estimated Total Units : 326
- ◆ Estimated Total Car Parking Spaces : 336
- ◆ Estimated Total Motorcycle Parking Spaces : 398
- ◆ Estimated Total Floor Area : 32,861.32 m²



Other Proposal

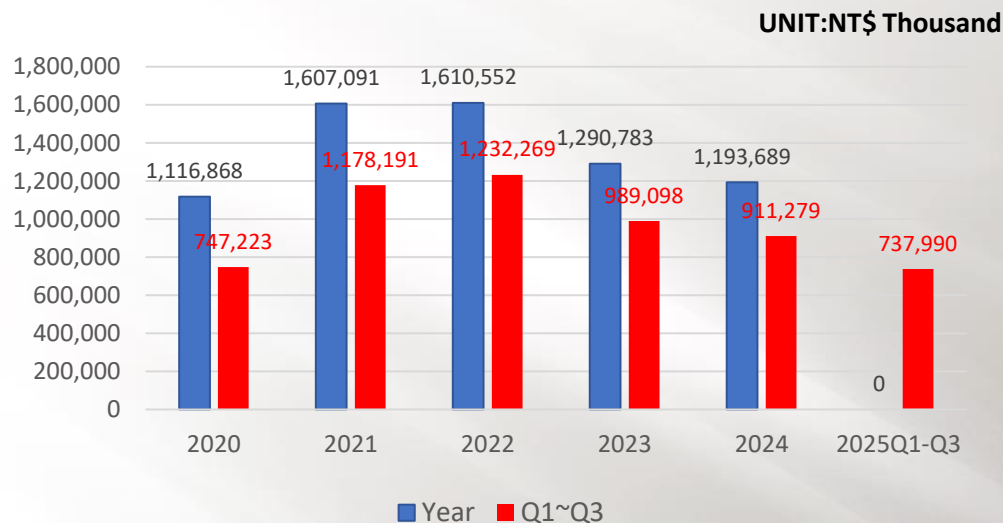
- ◆ Kaohsiung City R20 MRT Station Joint Opening Case: At present, it has signed a contract with the municipal government

Site Area: 5,482m² (1,658.30 pyeong)

- ◆ Pingdao Section, Tainan City: A contract has been signed with Taiwan Sugar Corporation, with our company holding a 25% stake. Site Area: 7,318m² (2,363.70 pyeong)

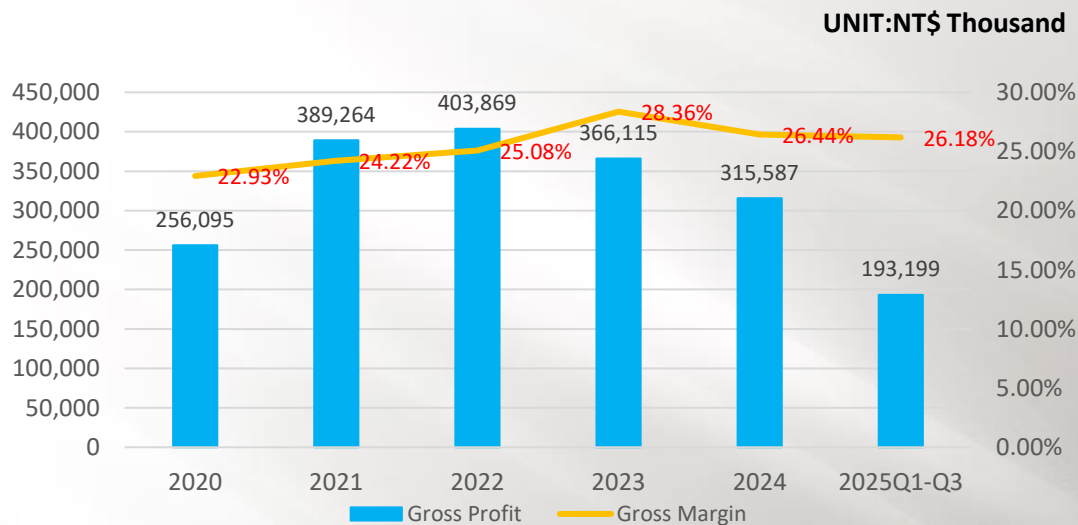
◆ Operating Performance

Consolidated revenue



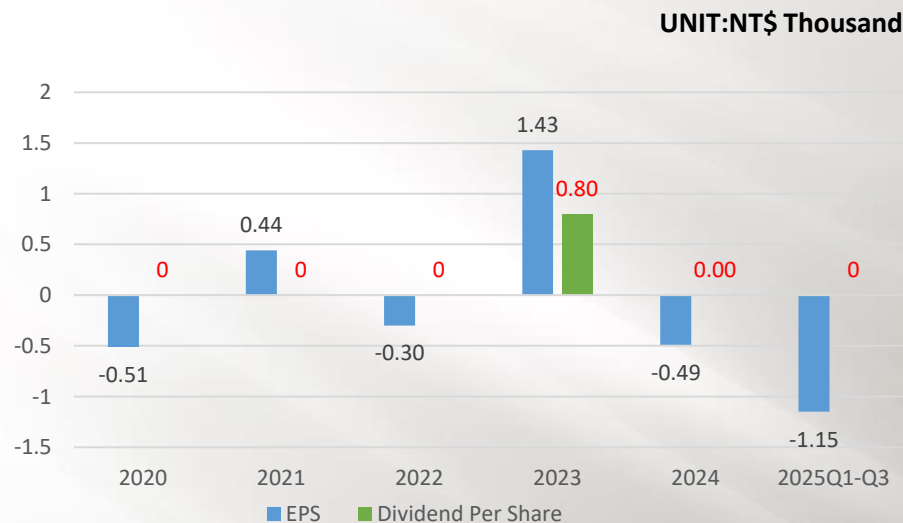
Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Gross Profit & Gross Profit Rate



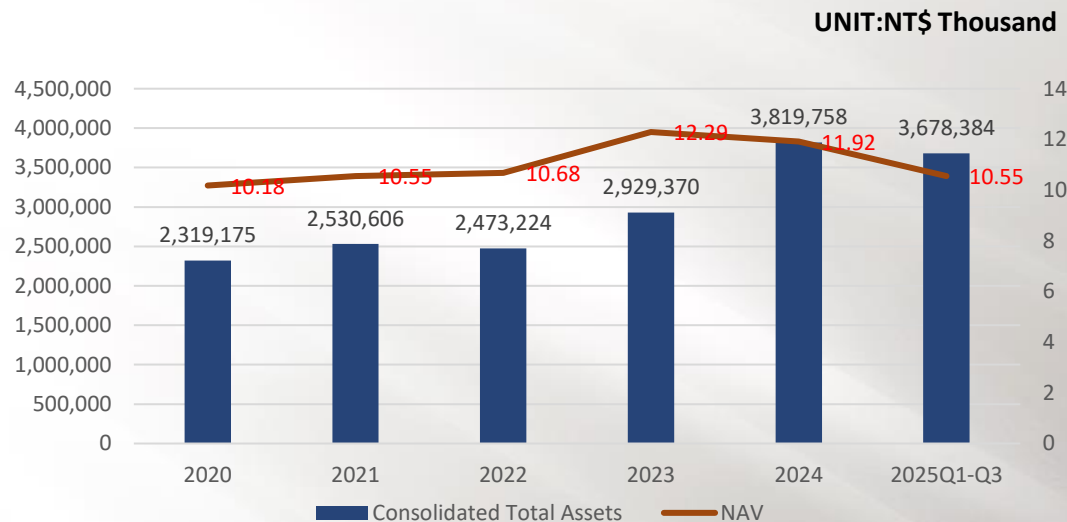
Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

EPS & Cash Dividends Per Share



Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Consolidated Total Assets & Net Asset Value Per Share



Data Source: 2018-2023 Q3 Audited / Reviewed Consolidated Report

Future Development Strategy

- The machine tool and the construction of double arrows are carried out to inject long-term stable revenue and create profit advantages.
- We will continue to strengthen the level and depth of technology (such as semiconductor processing equipment), develop new technologies and new models, and enhance our competitive advantage.
- Strengthen transparency and corporate governance, conduct net-zero transformation for greenhouse gas inventory related certifications, develop green models, promote industrial transformation, and develop a sustainable business environment.



謝謝您的聆聽！

關注我們以獲得更多資訊



官網



影音平台



影音平台

福裕事業股份有限公司

509004 彰化縣伸港鄉興工路34號

電話：886-4-7991126

傳真：886-4-7980011

E-mail: overseas@chevalier.com.tw